### **Participant Workbook**



### Introducing Florida's Plant Industry













### **Introducing Florida's Plant Industry**

Participant Workbook

Prepared by: Rick Sapp, PhD, Florida SART Technical Writer

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SART Training Media are available for download from the Florida SART web site at <a href="https://www.flsart.org">www.flsart.org</a>.

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### **ABOUT FLORIDA SART**

SART, the Florida State Agricultural Response Team, is a multi-agency coordination group consisting of governmental and private entities dedicated to all-hazard disaster preparedness, planning, response and recovery for the animal and agriculture sectors in Florida.

### **SART Mission**

Empower Floridians with training and resources to enhance animal and agricultural disaster response.

### SART Goals

- Promote the establishment of a coordinator in each county responsible for all agriculturally related incidents
- Provide assistance in the development and writing of ESF-17 plans
- Promote the establishment of a county SART in each county
- Provide annual training for all SART and agriculturally related personnel
- Identify county resources available for an emergency or disaster
- Promote county cooperation at a regional level for mutual aid

### **INTRODUCTION**

Subject: Introduce participants to an overview of Florida's plant industry

Goal: To provide participants with a general overview of the plant industry

sector of agriculture in Florida and its value to the state and its citizens

### **SPECIFIC LEARNING OBJECTIVES**

At the end of this training module, participants will be able to:

- 1. Name the leading sectors of Florida's plant industry
- 2. Identify areas of the state in which each plant industry is concentrated
- 3. Discuss some of the characteristics of Florida's plant industry
- 4. Describe some of the threats to the plant sector of Florida's agricultural economy
- 5. Identify key resources available for more information

### Slides 1 - 3





## Introducing Florida's Plant Industry Prepared by Rick Sapp, PhD Florida Department of Agriculture and Consumer Services Florida SART Technical Writer

### Slides 4 - 6

### **Acknowledgements**

- . University of Florida, Institute of Food & Agricultural Sciences (IFAS)
- Florida Fruit & Vegetable Assn.
- · Florida Fish & Wildlife Conservation Commission
- US Dept. of Interior, US Geological Survey
- US Dept. of Agriculture
- . University Credits: California, N.C. State, Washington



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**Learning Objectives** 

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Florida SART



- and private - All-hazard
- preparation, response and recovery
- Animal and agricultural



### Slides 7 - 9



### Introducing Florida The "Sunshine State"

- Florida settled for 12,000 years before Columbus
- In 1513, the Spanish began exploring the state
- Today, Florida is known for its spaceport, for popular worldclass attractions, for hundreds of miles of beaches, for fishing and the heart of America's citrus industry ... but there is so much more!





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### Introducing Florida Fast Facts

- · Florida: Fast Facts
  - 53,000 square miles (2% of US total)
  - 17.8 million people (6% of US total)
  - 296 persons/square mile in Florida (versus 80 persons/square mile in US as a whole)
  - 43,000 farms (2% of US total 2.133 million farms)
  - \$6.45 billion agricultural products income (3% of US total of \$192.8 billion) plus another \$8.5 billion from the timber industry



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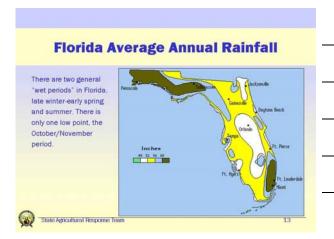
Slides 10 - 12

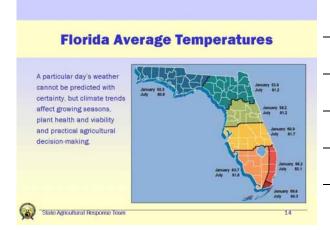
# It's About People 1 1/4 million Floridians of many backgrounds and speaking several languages, with English as the base, make a living from the plant industry, but all draw sustenance from it! State Agricultural Response Team 10





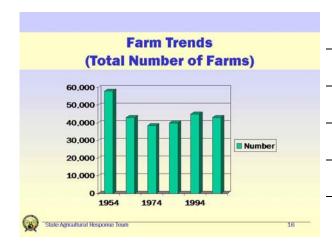
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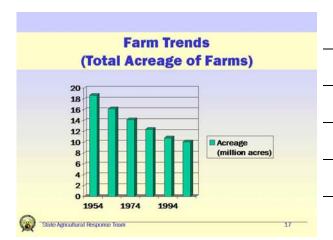


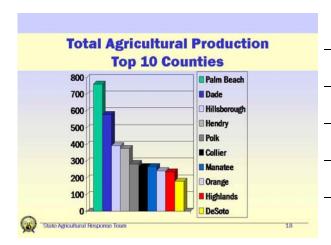




### Slides 16 - 18







### Slides 19 - 21

### **How Does Your County** Stack Up - \$ million agricultural production?

1 Palm Beach \$760 2 Dade \$578 3 Hillsborough \$392 4 Hendry \$376 6 Collier \$268 7 Manatee \$268 8 Orange \$243 9 Highlands \$236 10 DeSoto \$180 11 Lake \$178 12 Hardee \$166 13 Okechobee \$144 14 Suwannee \$136 15 Martin \$128 16 St Lucie \$128 17 Indian River \$117

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18 Lee \$113 19 Volusia \$106 20 Gadsden \$91 21 Marion \$88 22 Pasco \$84 23 Levy \$83 23 tely \$83 24 Glades \$72 25 Osceola \$69 26 St. Johns \$60 27 Alachua \$59 28 Broward \$50 29 Charlotte \$48 30 Lafayette \$48 31 Columbia \$47 32 Putnam \$47 33 Gilchrist \$45

34 Brevard \$42

35 Clay \$37 38 Holmes \$30 39 Nassau \$27 40 Baker \$25 41 Madison \$25 42 Flagler \$24 43 Duval \$22 44 Hernando \$22 45 Jefferson \$21 46 Santa Rosa \$21 47 Walton \$20 48 Seminole \$19 49 Bradford \$18 50 Sarasota \$18 51 Escambia \$16

53 Taylor \$13 54 Hamilton \$12 55 Union \$11 56 Pinellas \$8 57 Citrus \$7 58 Dixie \$7 60 Okaloosa \$7 61 Washington \$6 62 Monroe \$3 63 Bay \$2 64 Wakulla \$2 65 Liberty \$less than 1

66 Franklin \$less than 1 19

### **International Customers** Top 10 Exports - 2004 (\$ million)

Fruits \$596. Other \$368.7 Vegetables \$145.4 Feeds/Fodders \$47.6 Seeds \$35.1 Cotton \$28.8 Poultry \$28.2 Live Animals/Meat \$27.2 Peanuts \$18.7 Tobacco \$18



Florida's busiest ports are Miami, Tampa Bay and Jacksonville.

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### Florida's Top **International Customers**

Canada \$388,232,000 Japan \$107,860,000 Netherlands \$28,927,000 France \$17,487,000 Bahamas \$15,263,000 United Kingdom \$14,969,000 Haiti \$12.193.000 Dominican Republic \$11,189,000 Jamaica \$9,425,000 Taiwan \$7,317,000





Slides 22 - 24

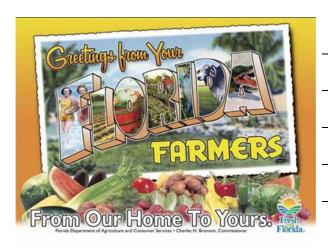
### **Florida's Troubling Trends**

- Rapidly increasing and "graying" population plus assimilating people of many cultures and several languages
- Increasing urbanization in areas that formerly supported agriculture
- · Future fresh water requirements for an expanding population and for industry
- · Decreasing number of farms ... and farmers





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### Florida's #1 **Timber/Forestry**

- Forestry: renewable resources valued at \$8.5 billion
- 12 million acres 1/3 of the state is commercial forest
- 2.5 million acres classified as general woodlands







### Slides 25 - 27

### Timber/Forestry





### **Timber/Forestry Concerns**



Slides 28 - 30

### Florida's #2 **Greenhouse/Nursery**

· Florida is second in the United States with greenhouse and nursery business estimated at \$1.6 billion from 7,722 nurseries which employ 55,000 people







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### **Greenhouse/Nursery**

· Florida is second in the United States in floriculture (sales of \$826 million) and foliage plants (sales of \$416 million)







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### **Greenhouse/Nursery Concerns**

### Sudden oak death

- The pathogen, Phytophthora ramorum, is a fungus-like organism that probably arrived in the US on rhododendron imported from Asia.
- · Infection has 2 syndromes:

  - Intection has 2 syndromes:

    Bark canker, established on US West Coast, is lethal to some trees. Not yet found in Florida.

    Leaf-and-twig blight, not always lethal, is detrimental to plant health and has been found in Florida. It is a huge potential problem in pursaries, infecting problem in nurseries, infecting many species of flowering plants.







### Slides 31 - 33

### Florida's #3 Citrus

- Citrus is a \$1 1/4 billion industry in Florida (oranges, grapefruit, tangerines and tangelos)
- About 80% of all US citrus production
- 2<sup>nd</sup> only to Brazil, Florida's 100 million trees on 750,000 acres produce 14% of world's oranges
- · Grows about 30% of world's grapefruit



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### Citrus

• 95% of Florida oranges are processed to orange juice. In 2003-04, this amounted to 1.5 billion gallons



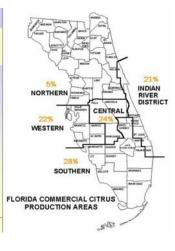




Citrus

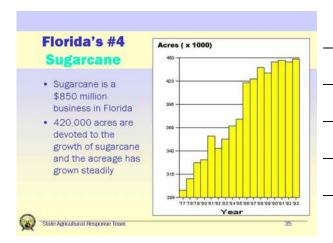
- 1. Southern 28%
- 2. Western 22%
- 3. Central 24% 4. Indian River 21%
- 5. Northern 5%





Slides 34 - 36







### Slides 37 - 39

### Sugarcane

- · 406,000 acres of sugarcane yield 35.2 tons per acre or 14.3 million tons of cane
- 6 sugar mills (5 corporate and 1 grower cooperative) process 20,750 tons of cane/24 hours
- · 2 in-state refineries and 4 co-owned out-of-state refineries yield 2 million tons raw sugar/year
- · Florida produces half of all US cane sugar and is a net sugar exporter
- \$800 million/year in sales of raw sugar and molasses (\$433 million value of production in 2005, sugar and



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### Sugarcane

- Sugarcane has specific growth requirements and those are found in three South Florida counties:
  - Palm Beach 310,000 acres
  - Glades 40,000 acres
  - Hendry 35.000 acres





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### **Sugarcane Concerns**

- Public policy uncertainties at home (possibility of pollution in the Everglades) and abroad (Cuba's political and economic future in international affairs)
- Changing public demand for sweeteners

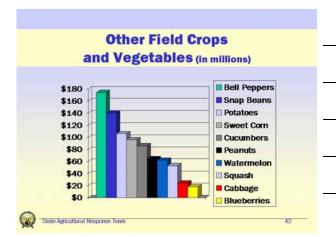




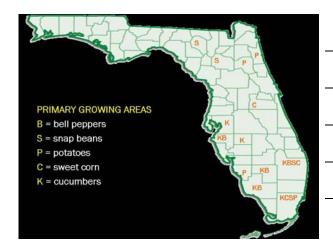
### Slides 40 - 42

### Florida's #5 **Tomatoes** . Florida is #1 in the US in acreage, production and value of fresh, market tomatoes Growing tomatoes adds \$525 million to Florida's economy · Tomatoes equal Tomato production - 1.5 billion pounds 1. SE coast = 18% - 43,000 acres 2. SW coast = 34% Tampa Bay = 29% 4. North center = 19% State Agricultural Response Team





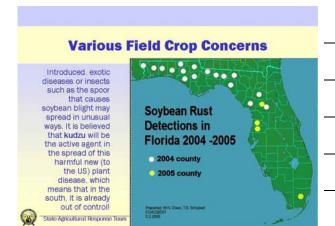
### Slides 43 - 45



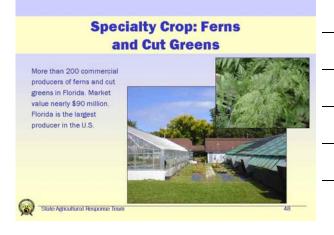


### **Various Field Crop Concerns** The typical diseases such as various rusts, spots, wilt's and blights Introduced exotic diseases and insects for each species such as 2004's Hurricane Ivan is believed to have blown spores for soybean rust into the US. Today, rust "soybean rust" has spread throughout the southeast. State Agricultural Response Team

Slides 46 - 48

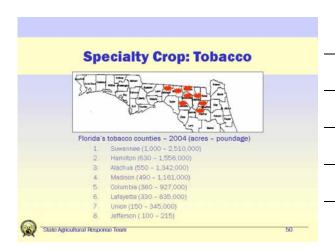






### Slides 49 - 51

# • Tobacco \$20 million from 6.881 Florida acres State Agraultural Response Team 49



### Specialty Crop: Avocados • Florida's sales = \$15 million • Producing more than 200,000 tons, Florida has about 6% of the world market behind Mexico (33%) and Indonesia (7%). Almost all of Florida's avocados are consumed domestically.

Slides 52 - 54



- Centers for Disease Control and Prevention www.cdc.gov
- National Plant Diagnostic Network
  - National www.npdn.org
  - Southern http://spdn.ifas.ufl.edu/
  - Southern Regional Laboratory http://plantpath.ifas.ufl.edu/pdc/
  - Florida http://fpdn.ifas.ufl.edu/
- University of Florida
  - IFAS Extension Service http://solutionsforyourlife.ufl.edu/
  - Nematode Assay Laboratory http://edis.ifas.ufl.edu/scripts/SR011
  - Insect Identification Laboratory http://edis.ifas.ufl.edu/SR010
  - Integrated Pest Management

http://ipm.ifas.ufl.edu/applying/pest-id/weeds/index.htm



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### Slides 55 - 57

### **Key Resources**

- · Florida Extension Plant Diagnostic Clinic, UF
  - Quincy http://tmomol.ifas.ufl.edu/pdc.htm
  - Immokalee http://www.imok.ufl.edu/plant/clinic/
  - Homestead http://trecclinic.ifas.ufl.edu/submissions.htm
- Florida Exotic Pest Plant Council www.fleppc.org
- Florida Fish & Wildlife Conservation Commission http://myfwc.com
- Florida Agricultural Census Data www.hort.purdue.edu/newcrop/cropmap/florida/default.html

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### **Learning Objective Introducing Florida's Plant Industry**

By this time, participants should be able to:

- 1. Name the leading sectors of Florida's plant industry
- 2. Identify areas of the state in which each plant industry is concentrated
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### **Working Together To Protect** Florida's Agriculture & Way of Life



Slides 58 - 60

		Now, Test Your Knowledge
		and Awareness (1 of 3)
	1.	What sector of the agricultural plant industry, earns the most
		money for Florida?
	3.	Can you name the top five plant industry sectors in Florida?  (True/False) SART is a government "response team" of special
	-	agents prepared to counter any act of terrorism within the state.
	4.	Florida's top two international customers are?
	5.	Which of the following two statements is true?  A. The number of farms in Florida is continually shrinking.
		B. The acreage in Florida farms has shrunk continually for years.
	6.	The Florida county that produces the greatest bounty in plant agricultural products (as measured in dollars) is?
	State	Agricultural Response Team 58
Sac		
		Pre/Post Test (2 of 3)
		, , , , , , , , , , , , , , , , , , , ,
	7.	(select the best answer) The greatest threat to Florida's
		agricultural sector may be:
		A. increasing urbanization which ceaselessly encroaches on land for farms, fields and pastures
		B. introduced exotic non-native diseases such as citrus greening or
		soybean rust C. either A or B (or both) would be excellent answers.
	8.	Which is the closest approximation to the number of people who
		"make a living" from agriculture in Florida?
	9.	A. less than 50,000 B. about one million C. 7,155,248  Approximately what fraction of Florida is currently covered by
	3.	managed timber and forest?
_		TO SECURE THE PROPERTY OF THE
(0)	State	Agricultural Response Team 59
		Pre/Post Test (3 of 3)
	10.	(True/False) Under "global warming" conditions for the
		foreseeable future, it is anticipated that citrus will once again be
		grown as far north as the Suwannee River. Agronomists and county extension offices are quietly purchasing land ahead of
		and preparing for this expansion.
	Bon	us: Your instructor will now hand out the final question(s), an
		agricultural crossword, which you may attempt for "bonus creditl"

### Slides 61 - 63

### Test Answer Key (1 of 3)

- Timber and forestry bring more dollars into Florida than any other individual plant-ag sector.
- The top three plant agricultural sectors in Florida's economy are timber/forestry, nursery/greenhouse and citrus.
- (False) SART is a multi-agency coordination group consisting of governmental and private entities dedicated to all-hazard disaster preparedness, planning, response and recovery for the animal and agriculture sectors in Florida.
- 4. Canada and Japan



-

### Test Answer Key (2 of 3)

- The acreage in Florida farms has continued to shrink since the end of the Second World War while the number of farms has remained relatively constant.
- 6. Palm Beach grows more agricultural products than any other Florida county.
- Both A (urbanization) and B (exotic diseases and pests) pose very real threats to Florida agriculture.
- It is estimated that as many as 1.25 of Florida's 17.8 million full and part time residents make a living in the plant agriculture sector.



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### Test Answer Key (3 of 3)

- Approximately 1/3 of the Sunshine State is covered by natural (although not first growth) forest or managed timber for a continuing "renewable resource."
- 10. Wow ... False! No one has been able to predict reliably any effects of "global warming" on the state of Florida except a slow rise in the ocean level which may inundate low-lying properties.

Bonus: The answers to our "Florida Ag Fun" Bonus Crossword are:

DOWN

ACROSS

1 POTATO 2 MELONS 3 TOBACCO 4 OLIVES 5 TOMATO 6 AVOCADO 7 CITRUS

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### Slides 64 - 66

### Glossary

- · Horticulture: The science and art of growing fruit, flowers, ornamental plants and vegetables. Often used to refer to small gardens.
- · Nematode: Any of several worms of the phylum Nematoda, having unsegmented, cylindrical bodies, often narrowing at each end, and including parasitic forms such as the hookworm and pinworm. Also called roundworm.
- SART: The Florida State Agricultural Response Team. A multi-agency coordinating group consisting of governmental and private entities dedicated to all-hazard disaster preparedness, planning, response and recovery for the animal and agriculture sectors in Florida.
- · Weed: Generic term for a plant that is growing where it is not wanted.



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### **Reporting Plant** and Insect Diseases Cases



Protect Florida Agriculture. Report suspicious animal disease cases to the Office of the State Veterinarian. All calls are confidential and toll free. Daytime (8 am -5 pm) 1-877-815-0034 (1-850-410-0900) Office of Bio & Food Security Preparedness 1-850-410-6757 Agriculture Law Enforcement (24/7) 1-800-342-5869

SPDN Hub Laboratory (Gainesville) 1-352-392-1795

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### Introducing Florida's Plant Industry

This concludes our presentation "Introducing Florida's Plant Industry." Thank you for attending and participating.



### **LOCAL RESOURCES - NOTES**

### **KEY RESOURCES**

This publication and other materials for SART training programs are available on the World Wide Web at <a href="www.flsart.org">www.flsart.org</a>, the Web site of the Florida State Agricultural Response Team. Note: As new modules become available, they will be posted on the Web site.

United States Department of Agriculture (USDA) www.usda.gov

National Agricultural Statistics Service www.nass.usda.gov/

Animal and Plant Health Inspection Service, National Center for Import and Export www.aphis.usda.gov/vs/ncie/

Southern Region Center for Integrated Pest Management www.srpmc.org

United States Department of Health and Human Services, Centers for Disease Control and Prevention <a href="https://www.cdc.gov">www.cdc.gov</a>

Extension Disaster Education Network www.eden.lsu.edu

National Plant Diagnostic Network

National www.npdn.org

Southern <a href="http://spdn.ifas.ufl.edu/">http://spdn.ifas.ufl.edu/</a>

Southern Regional Laboratory http://plantpath.ifas.ufl.edu/pdc/

Florida http://fpdn.ifas.ufl.edu/

Florida Department of Agriculture and Consumer Services (FDACS) www.doacs.state.fl.us and www.florida-agriculture.com

Division of Marketing and Development <a href="www.florida-agriculture.com">www.florida-agriculture.com</a>
Division of Plant Industry <a href="www.doacs.state.fl.us/pi/enpp/bur-enpp.html/">www.doacs.state.fl.us/pi/enpp/bur-enpp.html/</a>
Florida State Agricultural Response Team <a href="www.flsart.com">www.flsart.com</a>

Florida Fish & Wildlife Conservation Commission <a href="http://myfwc.com">http://myfwc.com</a>

University of Florida, IFAS Extension Service <a href="http://solutionsforyourlife.ufl.edu/">http://solutionsforyourlife.ufl.edu/</a>
Nematode Assay Laboratory <a href="http://edis.ifas.ufl.edu/scripts/SR011">http://edis.ifas.ufl.edu/scripts/SR011</a>
Insect Identification Laboratory <a href="http://edis.ifas.ufl.edu/SR010">http://edis.ifas.ufl.edu/SR010</a>
Integrated Pest Management
<a href="http://ipm.ifas.ufl.edu/applying/pest-id/weeds/index.htm">http://ipm.ifas.ufl.edu/applying/pest-id/weeds/index.htm</a>

University of Florida, Florida Extension Plant Diagnostic Clinic Quincy <a href="http://tmomol.ifas.ufl.edu/pdc.htm">http://tmomol.ifas.ufl.edu/pdc.htm</a> Immokalee <a href="http://www.imok.ufl.edu/plant/clinic/">http://www.imok.ufl.edu/plant/clinic/</a> Homestead <a href="http://trecclinic.ifas.ufl.edu/submissions.htm">http://trecclinic.ifas.ufl.edu/submissions.htm</a>

Florida Exotic Pest Plant Council www.fleppc.org

Florida Agricultural Census Data www.hort.purdue.edu/newcrop/cropmap/florida/default.html